

Projection - DMG Solutions BV

Fiscal year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2024	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR
Cash on Hand (beginning of month)	498,069.00	856,206.00	1,188,651.90	1,519,021.65	1,953,535.05	2,505,086.55	3,013,471.95	3,513,025.54	4,012,629.09	4,542,558.21	5,072,540.33	5,602,575.44	
Revenue													
Casino GGR	2,670,000.00	2,114,118.00	2,038,343.00	2,731,683.00	3,293,056.00	2,946,151.00	2,887,227.98	2,887,516.70	3,089,642.87	3,089,951.84	3,090,260.83	3,090,569.86	33,928,521.08
Sportsbook GGR	84,900.00	102,188.00	164,122.00	165,073.00	383,954.00	443,085.00	443,129.31	443,173.62	443,217.94	443,262.26	443,306.59	443,350.92	4,002,762.63
GGR	2,754,900.00	2,216,306.00	2,202,465.00	2,896,756.00	3,677,010.00	3,389,236.00	3,330,357.29	3,330,690.32	3,532,860.81	3,533,214.10	3,533,567.42	3,533,920.78	37,931,283.71
Cash Paid Out													
Direct Costs - PSP & Gaming Provider Fees	688,725.00	554,076.50	550,616.25	724,189.00	919,252.50	847,309.00	832,589.32	832,672.58	883,215.20	883,303.52	883,391.85	883,480.19	9,482,820.93
Marketing	1,046,862.00	842,196.28	836,936.70	1,100,767.28	1,397,263.80	1,287,909.68	1,265,535.77	1,265,662.32	1,342,487.11	1,342,621.36	1,342,755.62	1,342,889.89	14,413,887.81
Labor/Services	137,745.00	110,815.30	110,123.25	144,837.80	183,850.50	169,461.80	166,517.86	166,534.52	176,643.04	176,660.70	176,678.37	176,696.04	1,896,564.19
Development Costs	192,843.00	155,141.42	154,172.55	202,772.92	257,390.70	237,246.52	233,148.31	233,148.32	247,324.99	247,324.99	247,349.72	247,349.72	2,584,511.44
Other Costs	330,588.00	221,630.60	220,246.50	289,675.60	367,701.00	338,923.60	333,035.73	333,069.03	353,286.08	353,321.41	353,356.74	353,392.08	3,848,226.37
Total Cash Paid Out	2,396,763.00	1,883,860.10	1,872,095.25	2,462,242.60	3,125,458.50	2,880,850.60	2,830,803.70	2,831,086.78	3,002,931.69	3,003,231.98	3,003,532.31	2,933,154.24	32,226,010.74
Net Profit (Loss)	358,137.00	332,445.90	330,369.75	434,513.40	551,551.50	508,385.40	499,553.59	499,603.55	529,929.12	529,982.11	530,035.11	600,766.53	5,705,272.97
Cash Position (end of month)	856,206.00	1,188,651.90	1,519,021.65	1,953,535.05	2,505,086.55	3,013,471.95	3,513,025.54	4,012,629.09	4,542,558.21	5,072,540.33	5,602,575.44	6,203,341.97	
Fiscal year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2025	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR
Cash on Hand (beginning of month)	6,203,341.97	6,478,985.85	6,754,873.15	7,031,004.09	7,307,378.92	7,583,997.88	7,860,861.22	8,127,676.61	8,417,293.14	8,700,308.89	8,983,352.95	9,266,425.30	
Revenue													
Casino GGR	2,997,852.76	3,000,850.61	3,003,851.47	3,006,855.32	3,009,862.17	3,012,872.03	2,887,227.98	3,172,197.38	3,089,642.87	3,089,951.84	3,090,260.83	3,090,569.86	36,451,995.12
Sportsbook GGR	447,695.76	447,740.53	447,785.30	447,830.08	447,874.86	447,919.65	447,964.44	448,009.24	448,054.04	448,098.84	448,143.65	448,188.47	5,375,304.85
Total Cash Available (before cash out)	3,445,548.52	3,448,591.14	3,451,636.77	3,454,685.40	3,457,737.03	3,460,791.68	3,335,192.42	3,620,206.62	3,537,696.91	3,538,050.68	3,538,404.49	3,538,758.33	41,827,299.98
Cash Paid Out													
Direct Costs - PSP & Gaming Provider Fees	895,842.61	896,633.70	897,425.56	898,218.20	899,011.63	899,805.84	867,150.03	941,253.72	919,801.20	919,893.18	919,985.17	920,077.16	10,875,097.99
Marketing	1,343,763.92	1,344,950.54	1,346,138.34	1,347,327.30	1,348,517.44	1,349,708.76	1,300,725.04	1,411,880.58	1,379,701.80	1,379,839.77	1,379,977.75	1,380,115.75	16,312,646.99
Labor/Services	241,188.40	241,401.38	241,614.57	241,827.98	242,041.59	242,255.42	233,463.47	253,414.46	247,638.78	247,663.55	247,688.31	247,713.08	2,927,911.00
Development Costs	275,643.88	275,887.29	276,130.94	276,374.83	276,618.96	276,863.33	266,815.39	289,616.53	283,015.75	283,044.05	283,072.36	283,100.67	3,346,184.00
Other Costs	413,465.82	413,830.94	414,196.41	414,562.25	414,928.44	415,295.00	400,223.09	434,424.79	424,523.63	424,566.08	424,608.54	424,651.00	5,019,276.00
Total Cash Paid Out	3,169,904.64	3,172,703.85	3,175,505.82	3,178,310.56	3,181,118.07	3,183,928.35	3,068,377.03	3,330,590.09	3,254,681.16	3,255,006.63	3,255,332.13	3,255,657.66	38,481,115.98
Net Profit (Loss)	275,643.88	275,887.29	276,130.94	276,374.83	276,618.96	276,863.33	266,815.39	289,616.53	283,015.75	283,044.05	283,072.36	283,100.67	3,346,184.00
Cash Position (end of month)	6,478,985.85	6,754,873.15	7,031,004.09	7,307,378.92	7,583,997.88	7,860,861.22	8,127,676.61	8,417,293.14	8,700,308.89	8,983,352.95	9,266,425.30	9,549,525.97	
Fiscal year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2026	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR
Cash on Hand (beginning of month)	9,549,525.97	9,646,418.36	9,687,725.31	9,729,349.67	9,771,291.49	9,813,550.78	9,856,127.59	10,088,465.60	10,320,877.62	10,726,258.72	11,347,959.68	11,970,036.09	
Revenue													
Casino GGR	2,781,512.87	2,725,882.61	2,726,155.20	2,726,427.82	2,726,700.46	2,726,973.13	2,916,689.49	2,916,718.66	3,089,642.87	3,305,917.87	3,306,248.46	3,306,579.09	35,255,448.55
Sportsbook GGR	448,233.29	448,278.11	448,322.94	448,367.77	448,412.61	448,457.45	448,502.29	448,547.14	448,592.00	448,636.86	448,681.72	448,726.59	5,381,758.77
Total Cash Available (before cash out)	3,229,746.16	3,174,160.72	3,174,478.14	3,174,795.59	3,175,113.07	3,175,430.58	3,365,191.78	3,365,265.80	3,538,234.87	3,754,554.73	3,754,930.19	3,755,305.68	40,637,207.31
Cash Paid Out													
Direct Costs - PSP & Gaming Provider Fees	872,031.46	857,023.40	857,109.10	857,194.81	857,280.53	857,366.26	908,601.78	908,621.77	955,323.42	1,013,729.78	1,013,831.15	1,013,932.53	10,972,045.97
Marketing	1,291,898.46	1,269,664.29	1,269,791.26	1,269,918.24	1,270,045.23	1,270,172.23	1,346,076.71	1,346,106.32	1,415,293.95	1,501,821.89	1,501,972.07	1,502,122.27	16,254,882.93
Labor/Services	258,379.69	253,932.86	253,958.25	253,983.65	254,009.05	254,034.45	269,215.34	269,221.26	283,058.79	300,364.38	300,394.41	300,424.45	3,250,976.59
Development Costs	226,082.23	222,191.25	222,213.47	222,235.69	222,257.91	222,280.14	235,563.42	235,568.61	247,676.44	262,818.83	262,845.11	262,871.40	2,844,604.51
Other Costs	484,461.92	476,124.11	476,171.72	476,219.34	476,266.96	476,314.59	504,778.77	504,789.87	530,735.23	563,183.21	563,239.53	563,295.85	6,095,581.10
Total Cash Paid Out	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	3,132,853.77	39,418,091.10
Net Profit (Loss)	96,892.38	41,306.95	41,624.37	41,941.81	42,259.29	42,576.81	232,338.01	232,412.03	405,381.10	621,700.96	622,076.41	622,451.91	1,219,116.22
Cash Position (end of month)	9,646,418.36	9,687,725.31	9,729,349.67	9,771,291.49	9,813,550.78	9,856,127.59	10,088,465.60	10,320,877.62	10,726,258.72	11,347,959.68	11,970,036.09	12,592,488.00	